Sample Language to Include The Lakeland Foundation in a Will or Bequest

Private support to Lakeland Community College is accepted, invested, and disbursed by The Lakeland Foundation, a 501(c)(3) foundation in the State of Ohio with Federal Tax ID #34-1369714.
The legal name for all gifts through wills, trusts or beneficiary forms is The Lakeland Foundation.

Sample Bequest Language

"I bequeath to The Lakeland Foundation (Tax ID #34-1369714), a nonprofit organization located in Kirtland, Ohio:

- the sum of_____dollars; or
- an amount equal to _____ percent of the net value of my estate; or
- all the rest, residue, and remainder of my estate."

[Optional:]
"It is my request that this gift be used for the benefit of *[specify fund, program, department, or other purpose]* at Lakeland Community College, as directed in my most recent statement of intent* with The Lakeland Foundation."

**[The statement of intent is what you have communicated to us through either a Confidential Intent of Future Philanthropy form, endowment agreement, or other signed document. This enables you to easily revise your intentions without modifying your will.]*

The language above is intended as an example only. Please consult with your legal and/or tax adviser before drafting any legal instrument.

Supporting a Fund or Named Endowment

You may designate your bequest to support any of The Lakeland Foundation's existing endowments (e.g. an endowed scholarship or program fund) or to establish a new or named endowment fund. In order to do so, please contact us before finalizing your bequest to discuss necessary wording and minimum giving levels to ensure that The Lakeland Foundation can fulfill your wishes.

Endowments may be established that name the donor or an honoree, and with or without the purpose included in the name - for example:

Chris and Pat Smith Endowed Scholarship Fund
The Smith Family Endowed Scholarship Fund
Chris Smith, Ph.D. Memorial Scholarship Fund

(continued)

Dr. Pat Smith Music Education Fund
Smith Student Assistance Fund
Chris and Pat Smith Endowed Manufacturing Fund
Pat Smith, RN Memorial Nursing Scholarship Fund
Radiologic Technology Program Endowed Fund
Smith Manufacturing Corporation Endowed Fund

These are just examples of how endowed funds are typically named, and your options are not limited to these suggestions.

We'll be pleased to help you and your attorney or financial planner decide which options for your will or bequest might best fit your needs and wishes. If you would like to schedule a confidential conversation, please contact Greg Sanders, Executive Director, at 440.525.7086 / gsanders3@lakelandcc.edu.

Legal Name:	The Lakeland Foundation
Address:	The Lakeland Foundation Lakeland Community College 7700 Clocktower Drive Kirtland, OH 44094
State of Incorporation:	Ohio
Tax ID #:	34-1369714
Contact Information:	Greg Sanders Executive Director Office: 440.525.7086 Email: gsanders3@lakelandcc.edu
Website:	www.lakelandcc.edu/foundation
General email:	lakelandfoundation@lakelandcc.edu